

DAYSPRING COUNSELING SERVICES  
CLIENT INTAKE FORM

NAME of New Patient(s):

ADDRESS:

Contact Telephone Number:

Contact Email Address:

Date(s) of BIRTH:

**If Patient is child, Child's Name:**

**Child's Date of Birth:**

**If New Patient is a student, Name of School:**

If using Insurance:

Insurance Company:

**Effective Date of Insurance:**

Telephone number on reverse of card for Mental Health Benefits:

Insurance ID#:

**Insurance Subscriber Name:**

Insurance Subscriber Date of Birth:

Co-Pay Amount:

Deductible with Insurance: Yes or No

If Deductible, how much has been met?

Co-Insurance/Percentage Based : Yes or No

Are Authorizations Needed to see a Mental Health Professional? Yes or No

Authorization Number if applicable:

Preferences:

Male or Female Therapist, or does not matter?

Would you be willing to see an Intern?

Appointment Hours/Days available:

Are you available in the morning or lunch time?

Can you go to our Paoli Office if no openings in Exton?

How did you hear about Dayspring:

Brief History/Reason for contacting Dayspring:

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**For Office Use Only:**

Appointment: Y or N

Date of First Appt.: \_\_\_\_\_

Info Forwarded to Therapist: Y or N/Therapist Name: \_\_\_\_\_

Date Forwarded: \_\_\_\_\_

Appt. Conf. Email Sent: Y or N/ Date Email Sent: \_\_\_\_\_

Time Email Sent: \_\_\_\_\_